

BI (Official Form 1)(04/13)

United States Bankruptcy Court Eastern District of New York				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Cool Power, LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 11-3576684			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 10 Newton Place Hauppauge, NY			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 11788			ZIP Code		
County of Residence or of the Principal Place of Business: Suffolk			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Cool Power, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 40px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 40px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cool Power, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X _____
 Signature of Attorney for Debtor(s)

C. Nathan Dee CD-9703

Printed Name of Attorney for Debtor(s)

Cullen and Dykman LLP

Firm Name

**100 Quentin Roosevelt Blvd
 Garden City, NY 11530**

 Address

516-357-3700

Telephone Number

3/9/15
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **Alfons J. Schmider, Jr.**
 Signature of Authorized Individual

Alfons J. Schmider, Jr.

Printed Name of Authorized Individual

Member

Title of Authorized Individual

3/9/2015
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**WRITTEN CONSENT OF MEMBERS
IN LIEU OF MEETING
COOL POWER LLC**

The undersigned members (the “**Members**”) of COOL POWER LLC (the “**Company**”), hereby consent to the adoption of the following resolutions and authorize, approve, adopt and ratify such resolutions with the same force and effect as if they were approved at a duly constituted meeting of the members of the Company and direct that this Consent be filed in the minute book of the Company:

RESOLVED, that in the judgment of the Members of the Company, it is desirable and in the best interests of the Company, its creditors and other parties in interest, that the Company file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”); and

RESOLVED, that the Members of the Company, acting alone or collectively be, and they hereby are, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists, motions, applications, pleadings and other papers or documents as necessary to commence the case and obtain chapter 11 relief, and to take any and all further acts and deeds that they deem necessary, proper and desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case; and

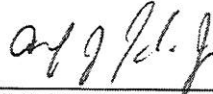
RESOLVED, that the Members be, and they hereby are, authorized and directed to employ the law firm of Cullen and Dykman LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations, including filing any pleadings; and in connection therewith, the Members are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Cullen and Dykman LLP; and

RESOLVED, that the Members be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Members are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and


RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions of the Members of the Company, in the name and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified.

* * * *

IN WITNESS WHEREOF the undersigned have executed this consent as of the ____
day of 1/26, 2015.



ALFONS J. SCHMIDER
Member



PETER TAORMINA
Member

**United States Bankruptcy Court
Eastern District of New York**

In re Cool Power, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: 3/9/2015

A. J. Schider, Jr. member

Alfons J. Schider, Jr./Member
Signer/Title

Date: 3/9/2015

[Signature]
Signature of Attorney
C. Nathan Dee CD-9703
Cullen and Dykman LLP
100 Quentin Roosevelt Blvd
Garden City, NY 11530
516-357-3700

A-1 Tank Removal
& Installation
24 Milton Road
Babylon, NY 11702

A.D.E.
19 Wilbur Street
Lynbrook, NY 11563

Abco Refrigeration
33 Central Avenue
Hauppauge, NY 11788

Ace Drafting, Inc.
220 Fort Salonga Road
Suite 301E
Northport, NY 11768

Advantage Cleaning
Services
214 Avenue A
Ronkonkoma, NY 11779

Airweld Inc.
94 Marine Street
Farmingdale, NY 11735

Alfons J. Schmider, Jr.
c/o Cool Power LLC
10 Newton Place
Hauppauge, NY 11788

Alfons J. Schmider, Jr.
c/o Cool Power, LLC
10 Newton Place
Hauppauge, NY 11788

All American Hardware
678 Motor Parkway
Hauppauge, NY 11788

All American Mobile
700 Motor Parkway
Hauppauge, NY 11788

Amica Mutual Insur. Co.
c/o Feldman & Feldman LLP
811 W. Jericho Tpk.
Suite 201W
Smithtown, NY 11787

Amtrust North America,
Inc.
P.O. Box 318004
Cleveland, OH 44131-0480

Applied Technologies,
Inc.
90 Plant Avenue S #110
Hauppauge, NY 11788

AT&T Mobility
P.O. Box 6463
Carol Stream, IL 60197-6463

B&F Electric Motors Inc.
135 Schmitt Boulevard
Farmingdale, NY 11735

Bank of America, N.A.
P.O. Box 15796
Wilmington, DE 19886-5796

Bank of America, N.A.
P.O. Box 15796
Wilmington, DE 19886-5796

Best Way Maintenance Inc.
39 Sepertine Lane
Levittown, NY 11756

Blackman Plumbing Supply
900 Sylvan Avenue
Bayport, NY 11705

Bright Side Electrical
Service
17 Baylis Avenue
Port Jefferson, NY 11777

Broadview Networks
P.O. Box 9242
Uniondale, NY 11555-9242

Cablevision
P.O. Box 371378
Pittsburgh, PA 15250-7378

Cambridge Engineering
Inc.
8429 Solution Center
Chicago, IL 60677-8004

Capital One
P.O. Box 70884
Charlotte, NC 28272-0884

Casola Well Drillers
1402 Montauk Highway
Mastic, NY 11950

CDW Direct
P.O. Box 75723
Chicago, IL 60675-5723

Chase
P.O. Box 78035
Phoenix, AZ 85062-8035

Chase Auto Finance
P.O. Box 78068
Phoenix, AZ 85062-8068

Commerce Hub
255 Fuller Road
Albany, NY 12203

Commercials on Hold
4550 Arkwright Road
Macon, GA 31210

East Coast Filters
80 Modular Avenue
Commack, NY 11725

ECNY Electric
1 Coligni Avenue
New Rochelle, NY 10801

Energy Wise
P.O. Box 1228
Jamesport, NY 11947

Enertech Mfg.
2506 S. Elm Street
Greenville, IL 62246

Englert Inc.
45 Dixon Avenue
Amityville, NY 11701

F & M Printing
110 Lake Avenue South
Suite 31
Nesconset, NY 11767

Fatcow
10 Corporate Drive
Suite 300
Burlington, MA 01803

Ferguson Enterprises,
Inc.
57-22 49th Street
Attn: Maria
Maspeth, NY 11378

Ford Credit
P.O. Box 220564
Pittsburgh, PA 15257-2564

G.C.G. Risk Management
Inc.
100 Church Street
Suite 810
New York, NY 10007

GE Capital
P.O. Box 642111
Pittsburgh, PA 15264

Grainger
Dept. 818780900
Palatine, IL 60038-0001

Group Thermo Inc.
P.O. Box 1082
Pottstown, PA 19464

Guardian Insurance
7 Hanover Square
New York, NY 10004

Home Depot Credit
Services
PO Box 689100
Des Moines, IA 50368-9100

John Belzner
c/o Frank M. Maffei, Jr.
Jakubowski, Robertson
969 Jericho Tpk.
Saint James, NY 11780

KLM Insulation, Inc.
58 Hillside Avenue
Manhasset, NY 11030

L.F.G. Rigging
94 Coconut Street
Brentwood, NY 11717

Lennox Industries Inc.
2100 Lake Park Blvd.
Richardson, TX 75080

Marcone Appliance
Parts B177
P.O. Box 790120
Saint Louis, MO 63179-0120

Metal Masters
2090 Fifth Avenue
Ronkonkoma, NY 11779

Midtown Masonry, Inc.
261-C Suburban Avenue
Deer Park, NY 11729

National Grid
One MetroTech Center
Brooklyn, NY 11201-3948

NEFCU
1000 Corporate Drive
Westbury, NY 11590

Neopost USA Inc.
415 Oser Avenue Ste. K
Hauppauge, NY 11788-3910

OKIN-WALLACK Corp.
65 South Columbus Avenue
Freeport, NY 11520

Olympia Fuel Oil & Gas
Service
118-17 15th Avenue
College Point, NY 11356

Optimum
1111 Stewart Avenue
Bethpage, NY 11714-3581

Oxford Health Plans
P.O. Box 7081
Bridgeport, CT 06601-7081

Paraco Gas
Sycamore Square S#10
2510 Route 44
Salt Point, NY 12578

Patrice Belzer
c/o Frank Tinari, Esq.
320 Carleton Avenue
Suite 6800
Central Islip, NY 11722

Pauls Auto
91A Moffitt Blvd.
Bay Shore, NY 11706

Paychex, Inc.
911 Panorama Trail S.
Rochester, NY 14625

Peter Taormina
c/o Cool Power, LLC
10 Newton Place
Hauppauge, NY 11788

Peter Taormina
c/o Cool Power, LLC
10 Newton Place
Hauppauge, NY 11788

PSEGLI
P.O. Box 9039
Hicksville, NY 11802-9039

PVI Industries, LLC
3209 Galvez Avenue
Fort Worth, TX 76111

Robena Properties
125 Commerce Drive
Hauppauge, NY 11788

Robena Properties, Inc.
125 Commerce Drive
Hauppauge, NY 11788

S.W. Anderson
63 Daniel Street
Farmingdale, NY 11735

Schwing Electric
P.O. Box 69
Farmingdale, NY 11735

Service Experts Alliance,
LLC
3820 American Drive
Suite 200
Plano, TX 75075

Sid Harvey Industries
Inc.
605 Locust Street
Garden City, NY 11530

State Insurance Fund
328 State Street
Schenectady, NY 12305-2318

Total Funds by Hasler
P.O. Box 30193
Tampa, FL 33630-3193

TWINCO Supply Corp.
55 Craven Street
Huntington Station, NY 11746

Unique Sanitation
Co., Inc.
35 Date Street
West Babylon, NY 11704

Wallwork Group
80 13th Avenue
Ronkonkoma, NY 11779

WESCO Distribution, Inc.
P.O. Box 825089
Philadelphia, PA 19182-5089

Wild, Maney & Resnick,
LLP
20 Crossways Park North
Suite 412
Woodbury, NY 11797-2007

York International Corp.
Unitary Products Group
P.O. Box 30671
New York, NY 10087-0671